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METHOD AND SERVER FOR COORDINATION OF TELECOMMUNICATION  
SERVICES

This invention relates to a method and a server for coordination of telecommunications services.

It applies in particular, but not exclusively, to telecommunications services accessible via a computer  
5 or telephone terminal connected to a telecommunications network, such as a telephone network or a computer network, for example the Internet.

Examples of services provided by a telecommunications network include an intelligent  
10 telephone directory, indicating the accessible contacts, an automatic call referral service, an automatic correspondent call-back service, a messaging service, or a special events notification service, such as the publication of specific information on the Internet.

15 However, users of such services increasingly have a plurality of terminals (stationary personal and office telephone, mobile telephone, computer connected to the Internet, etc.). Therefore, there has appeared the need to make these services, independently of the  
20 terminals, available to users, presenting problems of

access to the services and coherency when a single user uses different terminals to access a single service, and management of billing and access rights, when the user accesses a service by means of another service or  
5 from different terminals.

Patent application FR 2 814 021, filed by the applicant, describes a service coordination server making it possible to coordinate various telecommunications services, which may be provided  
10 simultaneously by different operators. This server is designed to receive and process requests transmitted by the services to identify and/or authenticate a user, when the latter accesses the service, to locate a user searched by a service, to obtain personalisation or  
15 authorisation information relating to a user, or to assess services billed by time, volume or on a fee-for-service basis.

However, for a user to be able to benefit from such telecommunications services, it is necessary for  
20 the user to be accessible by a telecommunications network. However, the service coordination server described in the aforementioned patent application does not have any capability for determining the state of accessibility of the users. In addition, this concept  
25 of accessibility must be distinguished from the concept of availability. Indeed, a user can be accessible, i.e. have a terminal that is accessible by a telecommunications network, but not want to be disturbed during a certain period. This service  
30 coordination server does not enable the availability of users to be managed either.

This invention is intended to overcome these disadvantages by proposing a heavy-duty, fault-tolerant reusable component that can be integrated at a lower cost when new services are provided. This objective is  
5 achieved by providing a method for coordinating telecommunications services provided to a plurality of users, by means of telecommunications terminals connected to different telecommunications networks, which method includes steps in which a service  
10 mediation server coordinates the processing operations performed by various telecommunications services on behalf of each of the users.

According to the invention, this method also includes steps in which:

- 15       - the telecommunications services connect to the service mediation server and specify events of which they must be notified by the service mediation server, and/or events that they are capable of transmitting to the service mediation server,
- 20       - the telecommunications terminals of the users connect to the service mediation server, transmit, to the service mediation server, user profiles specifying availability modes, which are stored in a database, activate profiles and previously specified availability  
25 modes, and access the connected services,
- the service mediation server determines a state of connectability of each user on the basis of the existence of at least one user terminal connected to the server, and the user's active availability mode and  
30 profile,

- the service mediation server transmits to each connected terminal the state of connectability of users specified in a list of contacts forming part of the active profile of the terminal user,

- 5       - the service mediation server transmits, for each event received from a service, an event notification to the connected services having specified that they must be notified of the event.

According to a preferred embodiment of the  
10 invention, each availability mode specified by a user includes:

- an availability state capable of having the values: available, not available, in call transfer to a specified call number, or unknown if the user does not  
15 want his/her availability state to be accessible,
- an optional terminal identifier to which an incoming call intended for the user is transferred,
- an event notification mode, and
- a list of contacts to which the availability  
20 state applies.

Advantageously, each availability mode specified by a user also includes availability rules specifying periods in which the availability mode is active.

Preferably, the connectability state  
25 determined by the service mediation server can be one of the following states:

- connectable if the active availability mode of the user is in the available state and if at least one user terminal is connected to the service mediation  
30 server,

- not connectable if the user is not available or if no user terminal is connected to the service mediation server,

- access to the connectability state subject to  
5 authorisation if the user wants his/her connectability state to be provided to other users only with his/her prior authorisation,

- in transfer if the user specified that incoming calls intended for him/her must be transferred to a  
10 call number specified in the active availability mode,

- unknown if the requested user is not registered with the service mediation server, or if he/she does not want his/her connectability state to be accessible.

According to an embodiment of the invention,  
15 the transmission of event notifications by the service mediation server is carried out upon the request of each connected service.

According to another embodiment of the invention, the transmission of an event notification by  
20 the service mediation server is carried out upon receipt of the event if the service is connected; otherwise, the event is stored in a log and the service is notified of it when it connects to the service mediation server.

25 The invention also relates to a server for mediation of telecommunications services provided to a plurality of users, by means of telecommunications terminals connected to various telecommunications networks, including a service coordination module  
30 designed to coordinate the processing operations

performed by the telecommunications services on behalf of each of the users.

According to the invention, this server also includes:

- 5       - at least one database containing all of the data concerning the users, which is necessary for the service mediation server and the services,
- an availability server designed to manage and determine at any time the availability of the users,
- 10       according to active availability modes and rules, specified by the users and stored in the database,
- a service management module designed to receive, from each service, an entry specifying events of which the services are to be notified and/or events
- 15       transmitted by the service, and
- an event notification module designed to receive and notify the appearance of events to telecommunications services that have requested it,
- the service coordination module including means
- 20       for determining a connectability state of each user for each of his/her profiles according to the existence of at least one user terminal connected to the server, and the user's active availability mode and profile, and means for transmitting, to each connected terminal, the
- 25       connectability state of users specified in a list of contacts forming part of an active profile of the terminal user.

According to an embodiment of the invention, this server also includes an identification/authentication

30       module intended to identify and authenticate the users

when they access the service mediation server or certain services.

According to an embodiment of the invention, this server also includes an interface module providing  
5 access to the service mediation server by means of a telecommunications network, which module is designed to receive processing requests, from services or users, and to retransmit them to a component of the server responsible for carrying out the requested processing  
10 operation, and transmitting, in response to these requests, the responses provided by the components of the server.

Advantageously, the interface module comprises a plurality of duplicated components so as to  
15 ensure fault tolerance.

According to an embodiment of the invention, this server also includes an access monitor including:

- means for connecting a user terminal to the mediation server and disconnecting it from the server,
- 20 - means for connecting a service to the mediation server and disconnecting it from the server,
- means for managing, in real time, the various services activated for the user,
- means for selecting a profile to be activated  
25 and an availability mode in the profile to be activated,
- means for selecting events of which the user wants to be notified of the appearance, and
- means for selecting a terminal to receive an incoming call.

30 The invention also relates to a computer program designed to be implemented on a server for

mediation of telecommunications services provided to a plurality of users, by means of telecommunications terminals connected to various telecommunications networks. According to the invention, this program  
5 includes instructions for implementing the steps of the method defined above, executed by the service mediations server.

The invention also relates to a telecommunications server providing telecommunications  
10 services to a plurality of users, by means of telecommunications terminals connected to various telecommunications networks. According to the invention, the telecommunications server includes:

- means for connecting to the service mediation  
15 server defined above,

- means for specifying and transmitting, to the service mediation server, events of which it must be notified by the service mediation server, and/or events that it is capable of transmitting to the service  
20 mediation server, and

- means for receiving, from the service mediation server, event notifications coming from other telecommunications services and having been specified as being required to be notified to it.

25 . The invention also relates to a computer program designed to be implemented on a telecommunications server providing telecommunications services to a plurality of users, by means of telecommunications terminals connected to various  
30 telecommunications networks. According to the invention, this program includes instructions for implementing the



steps of the method defined above, executed by a telecommunications service.

The invention also relates to an information system including a plurality of user telecommunications terminals connected to various telecommunications networks, a plurality of servers providing telecommunications services on behalf of the users, and a service mediation server as defined above.

A preferred embodiment of the invention will be described below, by way of a non-limiting example, with reference to the appended drawings, wherein:

- figure 1 diagrammatically shows a service mediation server according to the invention;

- figure 2 shows in greater detail a service coordination module implemented by the server shown in figure 1.

Figure 1 shows a service mediation server according to the invention, provided for connecting to telecommunications networks 1, such as terrestrial and cellular telephone networks, and computer networks such as the Internet.

This server is designed to provide the functions necessary for the management of a group of users, their profiles and services offered by telecommunications operators, wherein each of the users has access to the telecommunications networks 1 by means of one or more terminals of various types, such as a PC or PDA (Personal Digital Assistant) computer 3, or a cellular 4 or wire 5 telephone terminal. The services managed by the server are provided, for

example, by servers 2 also connected to the telecommunications networks 1, or by user terminals.

The service mediation server 10 according to the invention includes the following components:

- 5       - a service coordination module 11 designed to ensure coherency of the processing operations carried out by various services on behalf of a user,
- an availability server 12 designed to manage and determine, at any time, the availability of users,
- 10       according to active availability modes and rules specified by the users,
- an event notification module 13 designed to receive and notify the appearance of events to services or users who have requested it, or to internal
- 15       components of the service mediation server,
- an authentication / identification module 15 responsible for identifying and authenticating the users when they access certain functions of the server or certain services,
- 20       - a service management module 16 designed to receive registrations for services and to provide, upon request, the references of a registered service,
- one or more databases 18 containing all of the data concerning the users, which is necessary for the
- 25       service mediation server 10 and the services,
- a module 17 for updating data stored in the database 18, and
- an interface module 14 providing access to the mediation server 10 by means of a network 1, which
- 30       module is designed to receive processing requests, from services or users, and to retransmit them to the

component of the server responsible for carrying out the requested processing operation, and transmitting, in response to these requests, the responses provided by the components of the server.

5           To access the services offered by the service mediation server 10, each user must be previously registered and have an identifier or a contact number whereby he/she can be connected, independently of the connected terminal, at a given time to the server. The  
10 user must also define one or more profiles, which are stored in the database 18, and provide information on the terminals that he/she is capable of using and, in particular, the capacities of these terminals and the available applications.

15           To modify the data stored in the database 18, a management server 6, for example, in the form of a Web or WAP (Wireless Application Protocol) server, is made available to the users. This management server enables each user to define and update one or more  
20 profiles each associated with a contact number whereby the user can be reached. Each user profile includes a list of services to which the user has subscribed, wherein each of the services on the list is optionally associated with parameters for personalisation of the  
25 service, and availability modes.

A user can thus define a plurality of profiles, for example a personal profile and a professional profile.

An availability mode corresponds to an  
30 activity of the user, for example, meeting, travel, etc.

Each availability mode includes the following information:

- an availability mode identifier,
- an availability state, namely, available, not  
5 available, in call transfer to a specified call number,  
or unknown if the user does not want his/her  
availability state to be accessible,
- an optional terminal or communication mode  
identifier (stationary telephone, mobile telephone,  
10 voice over IP, SMS (Short Message Service) written  
messages, MMS (Multimedia Messaging Service),  
electronic messaging), enabling an incoming call  
intended for the user to be transferred to the terminal  
thus identified,
- 15 - a notification mode (for example, in a messaging  
system),
- a list of contacts to which the availability  
state applies, and
- availability rules specifying periods in which  
20 the availability mode is to be active.

Alternatively, the availability rules can be  
defined in the profile independently of the  
availability modes, and specify the modes to be  
activated and deactivated according to the date and  
25 time, for example, in the form of a weekly, monthly or  
yearly calendar.

A user profile also includes lists of  
contacts specifying the contacts authorised or not  
authorised to know the user's connectability state, and  
30 the contacts for which the user wants to obtain a  
connectability state. The connectability state of a

user is determined according to the active availability state and the presence thereof, i.e. the existence of a user terminal accessible by the server, either directly or by means of a service (for example, a portal). Five

5 connectability states are thus defined:

- connectable: the user is connected and available,
- not connectable: the user is not connected or is not available,
- access to the connectability state subject to

10 authorisation: the user wants his/her connectability state to be provided only with his/her prior authorisation,

- in transfer: the user has specified that incoming calls intended for him/her must be transferred

15 to a certain call number specified in the availability mode,

- unknown: the requested user is not registered with the service mediation server 10, or does not want his/her connectability state to be known.

20 In addition, an access monitor 7, for example, designed in the form of a software component installed in each of the user terminals 3, 4, 5 or in the form of a Web or WAP server, offers users or services the following functions:

- 25 - connect a terminal 3, 4, 5 to the mediation server 10 or disconnect it from the server,
- connect a service to the mediation server 10 or disconnect it from the server,
- manage, in real time, the various services

30 activated for the user,

- choose a profile to be activated and a mode in the active profile or an availability level,

- subscribe to the notification of events to be selected, such as incoming call, lost call, change in  
5 availability state of a contact, receipt of a new message, updating of a use gauge, etc.

- choose a terminal for receiving an incoming call,
- monitor the state of a use gauge, the use of his/her communication plan, and

- 10 - transmit and send urgent messages, wherein an urgent message is a voice or written message that can be sent by a user previously authorised by the called party, and routed to the latter regardless of his/her availability state.

15           If the access monitor 7 is in the form of a software component installed in each user terminal, it can be launched automatically when the terminal is turned on, in particular if the terminal is a mobile telephone.

20           The availability server 12 is designed to activate or deactivate availability modes according to orders received from users or according to availability rules associated with the profiles of said users. It also enables a user to obtain the availability state of  
25 a contact, if appropriate after having requested the authorisation of the concerned. The availability server is also designed to transform the availability rules specified by the users for the active modes into filtering rules directly interpretable by the service  
30 coordination module 11.

The event notification module 13 includes a registration / deregistration function enabling a service, a terminal by means of the access monitor, or a component of the service mediation server 10 to register or deregister as the transmitter of one or more events, and a subscription / unsubscription function enabling a service or a component of a service mediation server to register or deregister as the recipient of notifications of one or more events. An event can be related to a service (for example, "new service available") or to a user profile (for example "new voice message received").

When an event is no longer transmitted by any service, for example, after disconnection of the last event transmitting service, the module 13 informs the services subscribing to the event that the event is no longer available. Similarly, the module 13 also informs the services subscribing to an event that this event is again capable of being transmitted when a service transmitting this event is connected to the server 10.

This module also comprises a synchronisation function making it possible to associate an event notification with an asynchronous response of the entity having received the event notification, and a function for managing an event log that is updated each time an event occurs and the includes, for each event, the following information:

- the date,
- the content,
- the transmitting service,

- a list of profiles to which the event is to be sent, and services that subscribe to the event, wherein each service and profile is associated with an indicator indicating whether or not the service or the  
5 profile was notified of the event.

This module offers two operating modes. In a first so-called "push" mode, the services subscribing to an event are automatically notified by the module 13 when the event occurs. In a second so-called "pull"  
10 mode, a subscribing service obtains notifications of events that occurred by querying the module 13 via the interface module 14, either periodically or on request.

In "push" mode, the notification can be provided synchronously or asynchronously depending on  
15 whether the subscribing service is connected or not when the event occurs. After the notification of an event, the module 13 updates the event log.

The identification / authentication module 15 also makes it possible to find a user on the basis of a contact number. In addition, to authenticate a user, it  
20 can use external authentication servers.

The service management module 16 is designed to receive, from the services, registration requests each containing an identifier of the service, the  
25 actions it can provide, and optionally a class of service. This information is entered into a service directory, for example, integrated in the database 18. In addition, the module 16 is notified of the connection / disconnection of a service so as to update,  
30 in the service directory, an indicator for each service



indicating whether or not the service is connected to the server 10.

The module 16 is also designed to receive service reference requests so as to make it possible to  
5 establish a direct call with it. Such a request contains the name of the service and that of the provider.

The module 17 for updating data is designed to receive information on the users, coming from  
10 external information systems 8 implemented by services in order to manage their respective subscribers. This module provides two main functions, namely a function of updating the database 18 and a function of transmitting "service tickets", enabling the users to  
15 be billed for the services used, to a system for collecting such tickets.

The updating of the database can be performed either in "pull" mode or in "push" mode.

In "pull" mode, the module 17 recovers,  
20 either on request or periodically, the information system 8 data, from remote servers such as FTP (File Transfer Protocol) servers. The recovered data is analysed, formatted and entered in the database 18.

Alternatively, the module 17 can transmit the  
25 recovered data to the other components of the server 10 that are concerned by this data, in which case the database is updated by these other components.

In the "push" mode, the information systems transmit their data to the access interface 14 of the  
30 server 10, either periodically or after inputting an update file, according to the operating mode of the

information system. The access interface then retransmits the data received to the update module 17.

The database 18 can be a relational (SGBDR) or object (SGBDO) database, or an LDAP (Lightweight  
5 Directory Access Protocol) directory.

The interface 14 is advantageously designed to ensure a certain level of fault tolerance by distributing the requests received over a plurality of duplicated components. It is preferably produced using  
10 standard technologies such as CORBA (Common Object Request Broker Architecture), RMI (Remote Method Invocation) or SOAP (Simple Object Access Protocol).

The service coordination module 11 is designed to:

- 15 -manage the connections between services and the mediation server 10,
- manage a user access session for each user profile activated on a terminal connected to the server, and a service session for each service activated by a  
20 user,
- determine the connectability of each user, according to the existence of at least one access session for the user (corresponding to a profile activated by the user),
- 25 - manage, in real time, the assessment of the use of services by the various users.

To this end, as shown in figure 2, the module 11 includes:

- an access session management function 21, for  
30 creating / deleting / modifying an access session,

respectively, upon each activation / deactivation of a user profile,

- a service session management function 22, for creating / deleting / modifying, at the user's request,  
5 a service session for each service mentioned in each active profile,

- a function 23 for managing the context of service use so as to coordinate the operations performed by a plurality of services for a user,

10 - a connectability management function 24 for determining the connectability of each user on the basis of the existence of at least one active access session for this user, the active availability mode and the profile of the user, and

15 - a function 25 for assessing the access and/or use of a service by a user.

When a user terminal 3, 4, 5 is connected to the server 10, the service coordination module 11 asks the access session management function 21 to create an  
20 access session for each profile to be activated. When the user selects a service, the function 22 also creates a service session for the service selected.

The creation of a service session means that the user was previously identified and authenticated by  
25 means of the identification and authentication module 15.

The function for managing the connectability of each user consists of determining, for an incoming call intended for a user or following a request  
30 transmitted by a service, whether the call is to be accepted, rejected, notified or forwarded to a

forwarding number or a messaging system, according to the user's connectability state, and, optionally, filtering rules provided by the availability server, and the identity of the contact making the call. This  
5 function therefore calls upon the access session management function 21 in order to determine whether the user is connected to the server, as well as on the availability server 12 in order to obtain the user's availability mode and the filtering rules.

10 With these provisions, a user can indicate that he/she is available for certain contacts, and not available for other contacts. He/she can also define the communication means to be used to receive incoming calls and to receive event notifications (voice,  
15 written messaging). He/she can authorise certain contacts to obtain his/her connectability state, and know the communication modes (voice, written, immediate, delayed) that they can use to reach him/her.

Thus, the access monitor 7 is advantageously  
20 designed to display the list of contacts of the user, wherein each contact is associated with an indicator indicating the contact's connectability state. It can also enable the user to initiate a call to one of the contacts on the list after making a selection from it  
25 and from a communication type (voice, written, delayed, immediate) available for this contact.

This selection action initiates the transmission, by the server 10, of an "incoming call" event notification to one of the accessible terminals  
30 of the contact called for the profile considered, wherein the access monitor informs the called user of

the receipt of such a notification. The signalling mode used depends on the terminal. In the case of a PC or PDA computer, this signalling can be provided in the form of a "pop up". On a mobile telephone, it can be  
5 provided by a "Simtoolkit" application.

After receipt of such a notification, the called user can choose the terminal with which it wants to take the call. When the call has been established between two users, the assessment module initiates a  
10 count of the call duration. If, during a call between two users, another user attempts to establish a call with one of them, the called user receives an incoming call event notification on the accessible terminal(s) of the called user for the profile considered. At the  
15 end of a call between two users, the assessment module transmits a service ticket and updates a use gauge on the terminals by sending a message in relation thereto to the terminals connected on the called profile (on which the incoming call was made), which message  
20 contains information on a communication plan (maximum amount, amount used).

When a terminal is disconnected, the service coordination module 11 ends the access sessions relating to the profiles activated on this terminal.  
25 The service sessions associated with these access sessions are also ended.

The services must be registered with the server 10 beforehand and be connected thereto in order to provide the services to the users. Upon connection  
30 to the server, a service indicates to the server the events of which it is to be notified. When a user

accesses a registered and connected service, the service initiates a user identification and authentication procedure and asks the server for information on the user in order to verify that he/she  
5 has the authorisations necessary for accessing the service. At the beginning and end of the provision of a service, the service calls on the server to record the use of the service by the user, for the purpose of assessment. When no user accesses a service, the  
10 service can be disconnected from the server.

The service mediation server according to the invention is advantageously in the form of a reusable component, called a "white brick", so as to be heavy-duty and fault tolerant, and capable of being  
15 integrated inexpensively in any server providing services.

With these provisions, the service mediation server according to the invention enables users to access their personalised services from any  
20 telecommunications terminal and any access to a telecommunications network, while simplifying the access to these services. It also enables users to manage their availability with regard to other users, independently of the telecommunications network.